2nd Floor
Churchill House
26-30 Upper Marlborough Road
St Albans, AL1 3UU

Tel: +44 (0)1727 811 111

frpadvisory.com

TO ALL SHAREHOLDERS AND DIRECTORS

Your ref:	
Our ref:	O1035STA/PCV26/VCG/ALR/E
Please Contact:	Abbie Locker
Telephone Number:	01727 735 233
Email Address:	Abbie.Locker@frpadvisory.com
Date:	27 November 2026

Dear Sir/Madam,

ONLINE BLOCKCHAIN LTD ("THE COMPANY")

We write to you in your capacity as a shareholder of the company to provide formal notice of a general meeting of the Company on 23 December 2026, which has been convened to consider resolutions in connection with the proposed creditors' voluntary liquidation of the company.

Please note that this meeting is being held on Teams (rather than in person) and the relevant login details, should you wish to attend, are as follows:

Meeting ID: 312 847 006 867 613
Passcode: QC68ae96

Please find the enclosed the following attachments for your information:

- Notice of general meeting; and
- Proxy form.

Shareholders are not required to attend the general meeting personally. If you do not wish to attend, you may appoint a proxy to attend, speak and vote on your behalf. Pleasure ensure that any completed proxy forms are returned via email only to abbie.locker@frpadvisory.com.

If you require any further information regarding the general meeting or the proposed liquidation, require assistance accessing the meeting or documents electronically, or require correspondence in an alternative format, please contact us by email at abbie.locker@frpadvisory.com.

Following the commencement of the liquidation it is intended that future reports, notices and other communications will be made available electronically through our secure online portal. Further details regarding access to the portal and the arrangements for receiving future documents will be provided following the appointment of the liquidators.

Yours faithfully

Andy John
Client Services Partner
Licensed in the United Kingdom by the Institute of Chartered Accountants in England & Wales and bound by the Insolvency Code of Ethics

Enc.

FRP is a trading name of FRP Advisory Trading Limited, which is incorporated in England and Wales. Company number 12315855. Registered office 110 Cannon Street, London EC4N 6EU. Further information in relation to how we use, store and share personal data is set out in our privacy notice at www.frpadvisory.com/privacy

Docusign Envelope ID: 4CE9B33F-7FAB-83CC-8393-7EF6B9774A36

COMPANY NUMBER: 03203042

NOTICE OF THE MEETING PURSUANT TO SECTION 84(1) OF THE INSOLVENCY ACT 1986

ONLINE BLOCKCHAIN LTD ("THE COMPANY")

REGISTERED OFFICE: 167 TO 169 GREAT PORTLAND STREET, 5TH FLOOR, LONDON, W1W 5PF

Notice is hereby given that a general meeting of the Company will be held at FRP Advisory Trading Limited, 2nd Floor Churchill House, 26-30 Upper Marlborough Road, St Albans, AL1 3UU (via Teams) on 23 December 2026 at 11.00am for the purpose of considering, and if thought fit, passing the following resolutions:

As a Special Resolution

"That the Company be wound up voluntarily"; and

As an Ordinary Resolution

"That Andy John and Sarah Cook of FRP Advisory Trading Limited, 2nd Floor, Churchill House, 26-30 Upper Marlborough Road, St Albans, AL1 3UU, be and are hereby appointed Liquidators for the purpose of such winding up", and

As an Ordinary Resolution

"That anything required or authorised to be done by the Liquidators be done by both or either of them".

Rights to appoint proxies

In accordance with section 324 of the Companies Act 2006, a member entitled to attend, speak and vote at the above meeting may appoint a proxy or proxies to attend, speak and vote instead of him or her.

In the case of a company having a share capital, a member may appoint more than one proxy in relation to a meeting, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him, or (as the case may be) to a different £10, or multiple of £10, of stock held by him.

A proxy must vote in accordance with any instructions given by the member by whom the proxy is appointed.

A proxy need not be a member of the Company.

DATED: 26 November 2026

BY ORDER OF THE BOARD

DocuSigned by:
Michael Hodges
8F2A7BF017FA48A...

Michael John Hodges
Director

Insolvency Act 1986

Proxy (Creditors' Voluntary Winding Up)

Online Blockchain Ltd

Name of Member _____

Address _____

Name of Proxy Holder

Please insert name of person (who must be 18 or over) or the chair of the meeting (see note below) if you wish to provide for alternative proxy holders in the circumstances that your first choice is unable to attend please state the name(s) of the alternatives as well

1 _____

2 _____

3 _____

Please delete words in brackets if the proxy holder is only to vote as directed i.e. he has no discretion

I appoint the above person to be my/the member's proxy holder at the meeting of members to be held on 23 December 2026 or at any adjournment of that meeting. The proxy holder is to propose or vote as instructed below (and in respect of any resolution for which no specific instruction is given, may vote or abstain at his/her discretion).

Please complete paragraph 1 if you wish to nominate or vote for a specific person as liquidator

Voting Instructions for resolutions

1. That the Company be wound up voluntarily. **(Agree / Disagree)**

2. For the appointment of

_____

of _____

as liquidator of the Company.

Please delete words in brackets if the proxy holder is only to vote as directed i.e. he has no discretion

[In the event of a person named in paragraph 2 withdrawing or being eliminated from any vote for the appointment of a liquidator the proxy-holder may vote or abstain in any further ballot at his/her discretion]

3. That anything required or authorised to be done by the Liquidators be done by both or either of them.
(Agree / Disagree)

Any other resolutions which the proxy-holder is to propose or vote in favour of or against should be set out in numbered paragraphs in the space provided below paragraph

1. If more room is required please use the other side of this form

Voting instructions for resolutions

4. For the appointment of _____

of _____

representing _____

as a member of the liquidation committee.

*Delete as appropriate

This form must be signed

Signature _____ Date _____

Name in CAPITAL LETTERS _____

Only to be completed if the creditor/member has not signed in person

Relationship or authority to sign (eg director/accountant/member)_____

If signing on behalf of a body corporate please indicate if you are the sole member YES/NO

Please note that if you nominate the chair of the meeting to be your proxy-holder he will either be a director of the Company or the current liquidator.
Remember: there may be resolutions on the other side of this form